LATEX3: from local to global A brief history and recent developments

Will Robertson and Frank Mittelbach

This is all Will's fault

From: Frank Mittelbach

Date: 27 June 2012

Will wrote:

- > I'm still marking exams today, but I can put time
- > aside tomorrow to produce some solid material.
- > Because this is largely my fault, and to take the
- > worry off you here, would you like to assume that
- > I'll produce the whole talk?

I sure would :-)

Outline

History

Programming layer

Internal interfaces

New features of expl3

expl3 timeline

1991 Original kernel

1998 'Modern' beginning

2004 Morten

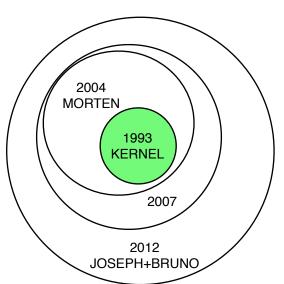
2008 Will

2009 Joseph

2011 Bruno



expl3 history



News items

- 2009/1 Test suites and reconsidering interface.
- 2009/2 Revamp naming; TL2009. Arg. spec. and l3msg.
- 2010/1 Rewrite of xparse and xtemplate.
- 2010/2 siunitx and fontspec. xhead; xcoffin; l3fp; l/O.
- 2011/1 LPPL OSI; Stack Exchange. l3fp; l3coffin.
- 2011/2 Big Bang; xgalley.
- 2012/1 Native drivers; l3regex. LDB.
- 2012/2 l3fp (exp.); @@.

Code frequency



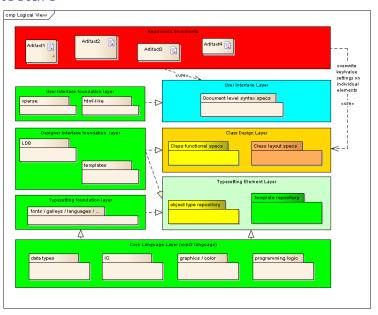
Aspects to LATEX3

Multiple overlapping concepts.

- Programming layer expl3: fontspec/siunitx users (etc.) are 'using' LATEX3
- l3in2e: xparse / xtemplate / xcoffins
- Typesetting research: xgalley / xor
- Kernel:All of the above

LATEX3 is not monolithic.

Architecture



Outline

History

Programming layer

Internal interfaces

New features of expl3

expl3 is the foundation

- Supports pdfT_EX and X₃T_EX and LuaT_EX.
 All three are in active use.
- Abstraction for general programming concepts; avoid having to remember 'special tricks' and reinvent the wheel.
- Conceived in the 90s; too slow then.
 Iterated and tested over the next decade;
 Consolidated in the last 5 years.
- People are using it! github.com/jcsalomon/xpeek

expl3 modules

Programming:

— basics / expan / quark / prg / token

Data types:

- int / dim / skip / box
- tl / seq / clist / prop

'Complex' data types/modules:

- msg / keys / file
- fp / coffins / (regex?)

Increasing complexity

```
\expandafter\ifx\csname foobar\endcsname\relax
  <not exist>
\else
 <exist>
\fi
This one
\begingroup\expandafter\expandafter\expandafter\endgroup
\expandafter\ifx\csname foobar\endcsname\relax
  <not exist>
\else
  <exist>
\fi
```

And there is much worse! We want to mitigate complexity.

```
\cs_if_exist:NTF \foobar {<exist>} {<not>}
\cs_if_exist:cTF {foobar} {<exist>} {<not>}
```

One of my favourite tricks

In plain:

\let\foo\bar

\expandafter\let\csname foo\expandafter
\endcsname\csname bar\endcsname

In expl3:

```
\cs_set_eq:NN \foo \bar
\cs_set_eq:cc {foo} {bar}
\cs_set_eq:Nc \foo {bar}
\cs_set_eq:cN {foo} \bar
```

A difficult case:

\foobar{abc}{\expandme}

How to expand \expandme once before this is seen by \foobar?

A difficult case:

```
\foobar{abc}{\expandme}
```

\expandafter\foobar\expandafter

{\expandafter a\expandafter b\expandafter c\expandafter}%

\expandafter{\expandme}

A difficult case:

\xfoobar{abc}{\expandme}

A difficult case:

```
\xfoobar{abc}{\expandme}
```

 $\def\xfoobar#1#2{\efoobar{#2}{#1}}$

A difficult case:

```
\xfoobar{abc}{\expandme}
\def\xfoobar#1#2{\@foobar{#2}{#1}}
\def\@foobar#1#2{\expandafter\@@foobar\expandafter{#1}{#2}}
```

A difficult case:

```
\xfoobar{abc}{\expandme}
\def\xfoobar#1#2{\@foobar{#2}{#1}}
\def\@foobar#1#2{\expandafter\@@foobar\expandafter{#1}{#2}}
\def\@@foobar#1#2{\foobar{#2}{#1}}
```

A difficult case:

```
\xfoobar{abc}{\expandme}
\def\xfoobar#1#2{\@foobar{#2}{#1}}
\def\@foobar#1#2{\expandafter\@@foobar\expandafter{#1}{#2}}
\def\@@foobar#1#2{\foobar{#2}{#1}}
```

Now \foobar finally receives the arguments with correct prior expansion

In expl3:

```
\foo_bar:no {abc} {\expandme}
```

```
\cs_new:Npn \foo_bar:nn #1#2 {...}
```

In expl3:

```
\foo_bar:no {abc} {\expandme}
\cs_new:Npn \foo_bar:nn #1#2 {...}
\cs_generate_variant:Nn \foo_bar:nn {no}
```

Outline

History

Programming layer

Internal interfaces

New features of expl3

A problem with LATEX 2ε

- 99% of the 2e kernel used by packages
- We cannot change the internals of the kernel!
- If only people didn't mess around with internals.
- Only documented interfaces should be used.

How?

- Can't (reasonably) enforce this in code.
- Can indicate this with code conventions.
- Can use \tl_count:n.
- Cannot use __tl_count:n!

(Or if you do don't blame us!)

- T_EX does not have name-spacing.
- Let's help with docstrip.
- Makes code easier to write.
- Helps enforce conventions.

LATEX 2ε example

```
\begin{figure}...\end{figure}
```

All floats defined with \@float...\end@float.

Internally, uses \@xfloat.

Internal code in expl3 (.sty)

```
\cs_new_protected:Npn \seq_remove_duplicates:N #1
 {
    \__seg_remove_duplicates:NN \seg_set_eg:NN #1
\cs_new_protected:Npn \__seq_remove_duplicates:NN #1#2
    \seq_clear:N \l__seq_remove_seq
    \seq_map_inline:Nn #2
        \seq_if_in:NnF \l__seq_remove_seq {##1}
          { \seq_put_right: Nn \l__seq_remove_seq {##1} }
   #1 #2 \l__seq_remove_seq
```

Internal code in expl3 (.dtx)

```
\cs_new_protected:Npn \seq_remove_duplicates:N #1
   \@@_remove_duplicates:NN \seg_set_eq:NN #1
\cs_new_protected:Npn \@@_remove_duplicates:NN #1#2
   \seq_clear:N \l_@@_remove_seq
   \seq_map_inline:Nn #2
      \left(\frac{1}{2}\right)
        #1 #2 \l_@@_remove_seg
```

@@ summary

```
\tl_count:n is 'public'.
\@@_count:n \= \__tl_count:n is 'internal'.
\__tl_ to \@@_ doesn't save many letters here...
...but consider \__fontspec_!
```

Outline

History

Programming layer

Internal interfaces

New features of expl3

'Quick' sorting in l3sort

T_EX by Topic has an example of a lexicographic comparison.

Expandable floating point

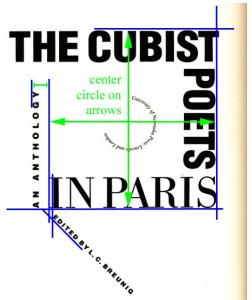
- TEX uses integer arithmetic for everything even dimension calculation in multiples of 1sp.
- Some have written maths modules for fixed point maths.
- Joseph wrote floating point maths.
- Bruno made it expandable!

Example

This code:

Produces: 6.2784×10^2

Coffins example



Regular expressions in l3regex

JWZ:

Some people, when confronted with a problem, think "I know, I'll use regular expressions." Now they have two problems.

But regular expressions are useful!

What is regexp

Advanced pattern matching.

support tokens

- '\c{begin} \cB. (\c[^BE].*) \cE.'
 matches: \begin{<anything without {}>}
- [a-oq-z\cC.] matches any lowercase latin letter except p, as well as control sequences.

Available functions:

- Match (TF)
- Count
- Extract
- Split
- Replace

Poor man's grep (for Windows users)

```
\ior_new:N \l_grep_stream
\cs_new:Npn \expl_grep:nn #1 #2
    \ior_open:Nn \l_grep_stream {#2}
   \ior_str_map_inline:Nn \l_grep_stream
        \regex_match:nnT {#1} {##1} { \texttt{##1}\\ }
   \ior_close:N \l_grep_stream
\expl_grep:nn {\\usepackage} {\jobname}
```

Poor man's grep (for Windows users)

This is the output:

```
\usepackage{expl3,l3regex,l3sort}
\usepackage{calc,graphicx}
\usepackage{metalogo,fancyvrb}
\usepackage{fontspec,siunitx}
\usepackage{biblatex}
\usepackage{xparse, siunitx}
\expl_grep:nn {\\usepackage} {\jobname}
\expl_grep:nn {\\usepackage} {\jobname}
```

Conclusion

The Hitch-Hiker's Guide to LaTeX3 by *Andrew Stacey* (T_EX.sx Community Blog)

As with the original Hitch-Hiker's Guide, this blog post won't actually be all that useful to someone wanting to truly explore LaTeX3. It's more of a "What I did on my holidays" kind of guide. I've recently had my first go at doing some coding with LaTeX3 and I thought it might be interesting to record my experiences.

. . .

Will I use LaTeX3 again? Absolutely. I wouldn't choose it for a non-TeX situation, but if it's something to be done within TeX then LaTeX3 is definitely high up on the list of choices. Do I expect an easy ride? Not at all. But at the end, I expect a sense of accomplishment not quite like coding in any other language.

Conclusion

- LATEX3 shouldn't be thought as monolithic
- Programming layer is solid and being used by others
- Document interface layer for LAT_FX 2_{ε} available
- Current team focus is on the typesetting foundation layer
 - font selection
 - output routines
 - page layout